

# Release Note

New Features and Improvements in Version 4.0



**proRM**

**The Leading Sales, Resource and  
Project Management Solution**

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# General proRM Improvements

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proRM is a high performance project and resource management solution, which is being constantly developed according to needs and preferences of customers, their suggestions and desires. Thus, choosing proRM you always feel the improvements, which are positively reflected in your management and business progress.

The new proRM release brings the following general improvements to our customers:

**Time Unit.** The implementation of Time Unit within all the applications of proRM makes it possible to define Time Units for time tracking process for all the projects. It means, if the business works on a daily base, there is an option to choose “Day” as Time Unit and state its duration for example as 8 hours. If it is more appropriate for your business model to work hourly based it is also possible to choose “Hour”.

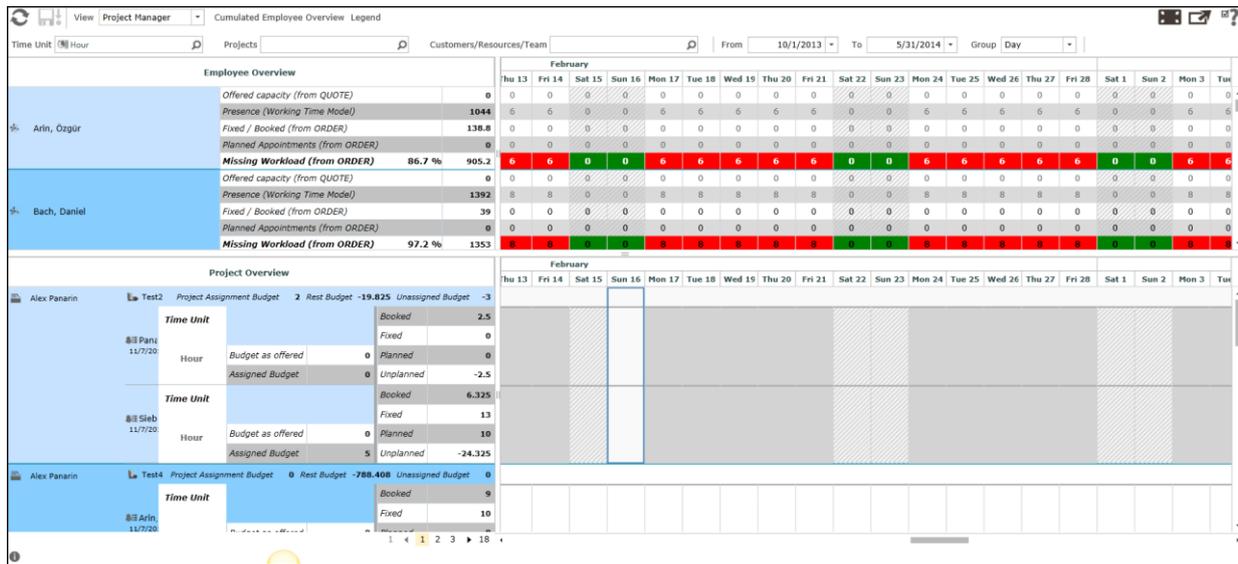
This new feature of proRM gives users a great flexibility to define Time Unit for each project separately or to choose it for each user. All tracking clients of proRM will use appropriate Time Units and it will be reflected in all proRM applications as well as in especially important proRM Approval Manager and proRM Invoicing Manager.

**Business Calendar.** Due to new Business Calendar of proRM it becomes possible to handle weekends and public holidays. There is a chance to define which days should be managed as working and non-working ones. You can easily create a profile of a holiday and then use it for different projects. The handling of weekends, implemented within the Business Calendar, means that a user can freely decide if Saturday and/or Sunday is a working day for the project or not. Such kind of flexibility gives you a chance to use different approaches of time handling – depending on the type of a project and stile of work of a certain employee. All these days are visually presented within proRM Project Gantt.

# proRM Applications Improvements

With a new Release, there are several significant improvements in proRM applications:

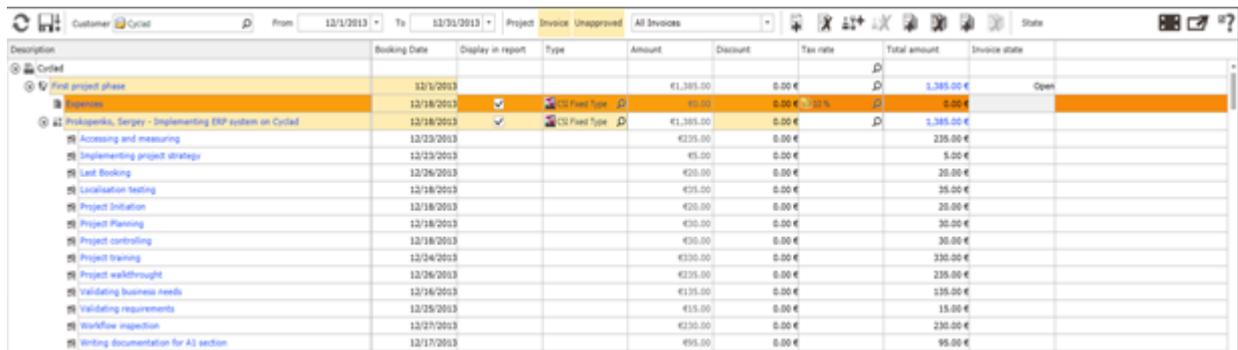
**proRM Resource Planning.** proRM Resource Planning is a brand new application, which was developed to make the forecasting possibilities of Project Managers more efficient. It optimizes the planning options and gives the most important for management values such as hourly rate, estimated efforts, total efforts and estimated time to complete for every employee. The special structure of data presentation within the application demonstrates a full picture of planned and estimated efforts and their execution. It gives a chance to optimize the allocation of resources in a more effective way staying in one application and thus to make informed managerial decisions.



Employee Overview				February																											
Employee	Offered capacity (from QUOTE)	Presence (Working Time Model)	Fixed / Booked (from ORDER)	Planned Appointments (from ORDER)	Missing Workload (from ORDER)	86.7 %	905.2	Thu 13	Fri 14	Sat 15	Sun 16	Mon 17	Tue 18	Wed 19	Thu 20	Fri 21	Sat 22	Sun 23	Mon 24	Tue 25	Wed 26	Thu 27	Fri 28	Sat 1	Sun 2	Mon 3	Tue 4				
Arin, Ozgur	Offered capacity (from QUOTE)	1044	138.8	0	86.7 %	905.2	6	6	0	0	6	6	6	6	6	6	0	0	6	6	6	6	6	0	0	6	6				
	Presence (Working Time Model)	1392	39	0	97.2 %	1353	8	8	0	0	8	8	8	8	8	8	0	0	8	8	8	8	8	0	0	8	8				
	Fixed / Booked (from ORDER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
	Planned Appointments (from ORDER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
	Missing Workload (from ORDER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				

**proRM Outlook Tracking.** The possibilities of proRM Outlook Tracking were extended. Now it gives an option to synchronize all made bookings with your Outlook Calendar. This is available at any time when you feel it is necessary. Moreover, there is a possibility to close a period within proRM Outlook Tracking as well as it was possible in proRM Tracking and proRM Tracking Manager. Thus, you do not need to leave your Outlook anymore and you are able to close a period staying in the Calendar.

**proRM Invoicing Manager.** proRM Invoicing Manager was changed significantly due to our customers. Now it has easier structure, which transforms your usual invoice troubles into an easy, fast, and hassle-free process. The interface of the application allows you to move intuitively through all the stages of invoice creation.



Description	Booking Date	Display in report	Type	Amount	Discount	Tax rate	Total amount	Invoice state
First project phase	12/1/2013			€1,385.00	0.00 €		1,385.00 €	Open
Accessing and measuring	12/18/2013		Fixed Type	€135.00	0.00 €	20%	1,520.00 €	
Implementing project strategy	12/23/2013		Fixed Type	€135.00	0.00 €		235.00 €	
Last Booking	12/26/2013			€20.00	0.00 €		255.00 €	
Localization testing	12/18/2013			€35.00	0.00 €		290.00 €	
Project initiation	12/18/2013			€35.00	0.00 €		325.00 €	
Project planning	12/18/2013			€35.00	0.00 €		360.00 €	
Project controlling	12/18/2013			€35.00	0.00 €		395.00 €	
Project training	12/24/2013			€330.00	0.00 €		430.00 €	
Project walkthrough	12/26/2013			€235.00	0.00 €		455.00 €	
Validating business needs	12/16/2013			€135.00	0.00 €		590.00 €	
Validating requirements	12/25/2013			€15.00	0.00 €		605.00 €	
Workflow inspection	12/27/2013			€230.00	0.00 €		630.00 €	
Writing documentation for AI section	12/17/2013			€95.00	0.00 €		725.00 €	